

## INSTRUCTION FOR SUBSCRIPTION THIEN VIET GROWTH FUND 5 CERTIFICATES

### I. PREPARATION FOR FOREIGN INVESTORS:

*Investors can contact Thien Viet Securities (TVS) for assistance.*

1. Open a Foreign Indirect Investment (FII) account at a depository bank in Vietnam.
  - The transfer of principal capital, profits and other legitimate incomes must be undertaken via the FII account.
  - All the Fund's payments to a Foreign Investor will be transferred to his FII account. To withdraw money out of Vietnam, the Foreign Investor needs to contact the depository bank for assistance to transfer money from his FII account to other bank accounts in his country.
2. Contact a securities company to open a trading account and suggest them assisting in applying for 01 Securities Trading Code (STC).  
This STC is a unique number granted to each Foreign Investor by Vietnam Securities Depository (VSD).

### II. SUBSCRIPTION:

1. Fill out the **SUBSCRIPTION FORM** and send the completed form to us via:

- Email: [info@tvam.vn](mailto:info@tvam.vn) or [yypu@tvam.vn](mailto:yypu@tvam.vn)

Or:

- Send the actual prints to the following address:

**Thien Viet Asset Management**

7th Floor, Bitexco Nam Long building, 63A Vo Van Tan Street, Vo Thi Sau Ward, District 3, Ho Chi Minh City, Vietnam

Tel: 028 6299 2090/ 0983 902 500 (Ms. Pham Uyen Vy)

2. Please send copies or scanned copies of the following documents to one of the addresses above:
  - *For individual investors:* National ID or your passport.
  - *For institutional investors:* Certificate of Business Registration, License/Decision for establishment or equivalent documents; Authorization or Legal registration documents of the appointed representative of the organization; National ID card or valid passport of the legal representative of the Organization.
3. Transfer of Subscription money:  
Investors transfer the subscription money from the FII account to the Fund's designated account at the Supervising Bank **in Vietnam Dong**, details as follows:

Account name:	Quy Dau tu Tang truong Thien Viet 5
Account number:	<b>1221 00024 80572</b>
Bank:	Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh branch
Note:	[Full name] [National ID/ Passport No.] TVGF5 first issue
<b>Registration and subscription time:</b>	<b>From August 15<sup>th</sup> to September 27<sup>th</sup>, 2023</b>

After BIDV confirms receipt of the payment, TVAM will send the Transaction Confirmation to Investors.

4. Receive Certificate of Ownership of Thien Viet Growth Investment Fund 5:  
The Certificate of Ownership will be issued after the Fund ends the offering period and is granted Operation License, please contact TVAM for instructions on receiving the Certificate of Ownership of TVGF5.



(For individual investors)

## SUBSCRIPTION FORM THIEN VIET GROWTH FUND 5 (“TVGF5”) CERTIFICATE

**To: THIEN VIET ASSET MANAGEMENT**

1. **Full name:**.....
  - 1.1 National ID/ Passport No.: ..... Date of Issue: ..... Place of Issue: .....
  - 1.2 Current address: .....
  - 1.3 Mobile: ..... Fax: .....
  - 1.4 Email: .....
2. Number of certificates: ..... certificates
  - 2.1 Face value: VND 10,000
  - 2.2 Issued price: VND 10,100
  - 2.3 Total value (*based on Issued price VND 10,100*): .....
  - 2.4 In words: .....
  - 2.5 Source of capital: .....
3. Commitment: After carefully reviewing the Fund’s Prospectus, Charter and its provisions of the relevant legislation, I would like to:
  - 3.1 Completely purchase the number of registered fund certificates and be responsible under the law for the legality of the capital that is used to acquire fund certificates.
  - 3.2 Agree to the content of TVGF5’s prospectus.
  - 3.3 Adhere to the regulations of the Charter and the law regulations that related to the purchase of TVGF5 certificates.

....., day.....month.....year 2023

Signature

## **SUBSCRIPTION FORM THIEN VIET GROWTH FUND 5 (“TVGF5”) CERTIFICATE**

**To: THIEN VIET ASSET MANAGEMENT**

1. **Organization/ Company name:** .....
  - 1.1 License No.: .....
  - 1.2 Address: .....
  - 1.3 Mobile: ..... Fax: .....
2. **Representative’s full name:** .....
  - 2.1 Position: .....
  - 2.2 National ID/Passport No.: ..... Date of Issue:..... Place of Issue: .....
  - 2.3 Nationality: .....
  - 2.4 Permanent address: .....
3. **Appointed representative of the organization/company for acquiring TVGF5 Certificate:**
  - 3.1 Full name: .....
  - 3.2 Position: .....
  - 3.3 National ID/Passport No.: ..... Date of Issue:..... Place of Issue: .....
  - 3.4 Nationality: .....
  - 3.5 Permanent address: .....
4. **Number of certificates:** ..... certificates
  - 4.1 Face value: VND 10,000
  - 4.2 Issued price: VND 10,100
  - 4.3 Total value (based on Issued price VND 10,100): .....
  - 4.4 In words: .....
  - 4.5 Time of payment: .....
  - 4.6 Source of capital: .....
5. **Commitment: After carefully reviewing the Fund’s Prospectus, Charter and its provisions of the relevant legislation, I would like to:**
  - 5.1 Completely purchase the number of registered fund certificates and be responsible under the law for the legality of the capital that is used to acquire fund certificates.
  - 5.2 Agreed to the content of TVGF5’s prospectus.
  - 5.3 Adhere to the regulations of the Charter and the law regulations that related to the purchase of TVGF5 certificates.

....., day.....month.....year 2023

*Individual/ Legal representative of the organization  
(Signed, stamped and provided full name underneath)*